



AGC Southwest Chapters
401(k) Retirement Plan

AGC Houston · Louisiana AGC

401(k) & FINANCIAL WELLNESS WEBINARS 2017

Our program is designed to help you plan for retirement with 14 webinars. We understand convenience is important and want to make it as easy as possible to help you achieve your retirement goals. This program is hosted by our Financial Advisors at Baird along with Transamerica and is open to employees of companies participating in the AGC Southwest Chapters 401(k) plan.

WEBINARS

ALL WEBINARS WILL BE LIVE AT 10:00 A.M. & 5:30 P.M. CST.

JOIN THE PLANSM

January 26, 2017

Audience: All eligible employees that have not yet enrolled in the plan

Key Messages:

- Discusses benefits of enrolling in the plan
- Shows how easy it is to get started
- Outlines investment options
- Debunks common excuses for not saving

ESTATE PLANNINGSM

February 23, 2017

Audience: Participants age 55+ or within five years of retirement

Key Messages:

- How participants can protect the financial assets they have spent a lifetime building
- Identifies five elements in estate building
- Offers guides for getting organized and next steps

SOCIAL SECURITY

April 27, 2017

Audience: Employees age 55+

Key Messages:

- Discusses steps toward maximizing this benefit
- Describes how Social Security will fit into your retirement income strategy
- Provides clear next steps for those ideally within five years of retirement

JOIN THE PLANSM

June 29, 2017

Audience: All eligible employees that have not yet enrolled in the plan

Key Messages:

- Discusses benefits of enrolling in the plan
- Shows how easy it is to get started
- Outlines investment options
- Debunks common excuses for not saving

INVESTING 101: 401(K) PLANNING ESSENTIALS

September 28, 2017

Audience: All employees

Key Messages:

- The importance of taking a long-term approach to investing
- Key concepts like risk tolerance, rebalancing, etc.
- Do you want to select your own investments or do you want help?

WOMEN & RETIREMENT

October 26, 2017

Audience: Women

Key Messages:

- Identifies unique challenges women face in the workforce
- Uses data to emphasize the gravity of the situation for many women today
- Encourages women to use the tools and resources available in your plan

HEALTHCARE IN RETIREMENT

November 30, 2017

Audience: Employees age 55+

Key Messages:

- Learn the "A, B, C and Ds" of Medicare
- Outlines extra considerations if you are planning to retire before age 65
- Directs you to resources for further help

R.S.V.P. REQUIRED

To receive dial-in instructions for the webinars, contact Ginger Gray, Stephen Ellsworth or Robert Brann at Baird * 888-792-7650 * mep@rwbaird.com.

Check with your employer about onsite company meetings as well.



Private Wealth
Management